

THE BACKBONE OF COMMERCE



 SoftBank
Investment Advisers



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Forward Looking Statements

This communication contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 including, but not limited to, SVF Investment Corp. 3's ("SVF") and Warehouse Technologies LLC's ("Warehouse") expectations or predictions of future financial or business performance or conditions. Forward-looking statements are inherently subject to risks, uncertainties and assumptions. Generally, statements that are not historical facts, including statements concerning our possible or assumed future actions, business strategies, events or results of operations, are forward-looking statements. These statements may be preceded by, followed by or include the words "believes," "estimates," "expects," "projects," "forecasts," "may," "will," "should," "seeks," "plans," "scheduled," "anticipates" or "intends" or similar expressions. Such forward-looking statements involve risks and uncertainties that may cause actual events, results or performance to differ materially from those indicated by such statements. Certain of these risks are identified and discussed in SVF's final prospectus filed with the Securities and Exchange Commission (the "SEC") on March 10, 2021, and SVF's registration statement on Form S-4 filed with the SEC on February 4, 2022. These risk factors will be important to consider in determining future results and should be reviewed in their entirety. These forward-looking statements are expressed in good faith, and SVF and Warehouse believe there is a reasonable basis for them. However, there can be no assurance that the events, results or trends identified in these forward-looking statements will occur or be achieved. Forward-looking statements speak only as of the date they are made, and neither SVF nor Warehouse is under any obligation, and expressly disclaim any obligation, to update, alter or otherwise revise any forward-looking statement, whether as a result of new information, future events or otherwise, except as required by law. Readers should carefully review the statements set forth in the reports, which SVF has filed or will file from time to time with the SEC, and SVF's registration statement on Form S-4 filed with the SEC on February 4, 2022.

In addition to factors previously disclosed in SVF's prospectus filed with the SEC on March 10, 2021 and those identified elsewhere in this communication, the following factors, among others, could cause actual results to differ materially from forward-looking statements or historical performance: ability to meet the closing conditions to that certain merger which will effect a business combination between SVF and Warehouse (the "Merger"), including approval by stockholders of SVF and Warehouse on the expected terms and schedule; delay in closing the Merger; failure to realize the benefits expected from the proposed transaction; the effects of pending and future legislation; risks related to disruption of management time from ongoing business operations due to the proposed transaction; business disruption following the transaction; risks related to the impact of the COVID-19 pandemic on the financial condition and results of operations of SVF and Warehouse; the occurrence of any event, change or other circumstance that could give rise to the termination of that certain Agreement and Plan of Merger dated December 12, 2021 (the "Merger Agreement") by and among SVF, Warehouse, Symbotic Holdings LLC and Saturn Acquisition (DE) Corp. or the termination of any of certain subscription agreements entered into by SVF with certain parties in connection with the Merger Agreement; possible variances between the historical financial information Warehouse presents and its PCAOB audited financial statements, when they become available; the amount of redemption requests made by SVF's stockholders; the effect of the announcement or pendency of the transaction on Warehouse's business relationships, performance, and business generally; the ability to meet NASDAQ listing standards following the consummation of the Merger; the amount of the costs, fees, expenses and other charges related to the transaction; the ability of SVF to issue equity securities in connection with the transaction; other consequences associated with mergers, acquisitions and divestitures and legislative and regulatory actions and reforms; and risks related to SVF's restatement of financials, as described on a Form 8-K filed with the SEC on November 30, 2021.

Use of Projections

Any financial projections in this communication are forward-looking statements that are based on assumptions that are inherently subject to significant uncertainties and contingencies, many of which are beyond SVF's and Warehouse's control. While all projections are necessarily speculative, SVF and Warehouse believe that the preparation of prospective financial information involves increasingly higher levels of uncertainty the further out the projection extends from the date of preparation. The assumptions and estimates underlying the projected results are inherently uncertain and are subject to a wide variety of significant business, economic and competitive risks and uncertainties that could cause actual results to differ materially from those contained in the projections. The inclusion of projections in this communication should not be regarded as an indication that SVF and Warehouse, or their representatives, considered or consider the projections to be a reliable prediction of future events. Annualized, pro forma, projected and estimated numbers are used for illustrative purpose only, are not forecasts and may not reflect actual results.

The risk factor titles presented in this Presentation are certain of the risks related to the business of Symbotic, SVF and the Contemplated Business Combination, and such list is not exhaustive. The list in this Presentation is qualified in its entirety by disclosures contained in future documents filed or furnished by the Symbotic and SVF with the SEC with respect to the Contemplated Business Combination.

There are many risks that could affect the business and results of operations of Symbotic, many of which are beyond its control. If any of these risks or uncertainties occurs, Symbotic's business, financial condition and/or operating results could be materially and adversely harmed. Additional risks and uncertainties not currently known or those currently viewed to be immaterial may also materially and adversely affect Symbotic's business, financial condition and/or operating results.

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The data contained herein is derived from various internal and external sources. The data involves many assumptions and limitations; therefore, there can be no guarantee as to the accuracy or reliability of such assumptions and you are cautioned not to give undue weight to the data. Further, no representation or warranty is made as to the reasonableness of the assumptions made within or the accuracy or completeness of any projections or modeling or any other information contained herein. Any data on past performance or modeling contained herein is not an indication as to future performance. Neither SVF nor Symbotic assumes any obligation to update the information in this Presentation.

Financial Information; Use of Non-GAAP Financial Metrics and Other Key Financial Metrics

Certain financial information and data contained in this Presentation is unaudited and does not conform to Regulation S-X. Accordingly, such information and data may not be included, may be adjusted or may be presented differently in any proxy statement, prospectus or registration statement or other report or document to be filed or furnished by SVF with the SEC.

This communication contains non-GAAP financial measures, including adjusted EBITDA. Symbotic defines adjusted EBITDA, a non-GAAP financial measure, as GAAP net loss excluding the following items: interest income; income taxes; depreciation and amortization of tangible and intangible assets; unit-based compensation; business combination transaction expenses; and other non-recurring items that may arise from time to time. In addition to Symbotic's financial results determined in accordance with U.S. generally accepted accounting principles ("GAAP"), Symbotic believes that adjusted EBITDA, a non-GAAP financial measure, is useful in evaluating the performance of its business because it highlights trends in its core business. This non-GAAP measure has limitations as an analytical tool. Symbotic does not, nor does it suggest that investors should, consider any non-GAAP financial measures in isolation from, or as a substitute for, financial information prepared in accordance with GAAP. Investors should also note that the non-GAAP financial measures Symbotic uses may not be the same non-GAAP financial measures, and may not be calculated in the same manner, as that of other companies. Symbotic recommends that investors review the reconciliation of this non-GAAP measure to the most directly comparable GAAP financial measure provided in the financial statement tables included in the press release issued by Symbotic on March 1, 2022, and not rely on any single financial measure to evaluate our business.

This Presentation includes certain non-GAAP financial measures (including on a forward-looking basis) such as Adjusted EBITDA and maintenance capital expenditures. Symbotic defines Adjusted EBITDA as net income (loss), adjusted for interest expense, depreciation and amortization, employee incentive plan-based compensation and income taxes and one-off non-recurring items. Maintenance capital expenditures are capital expenditures less expenditures for the planned innovation center. These non-GAAP measures are an addition, and not a substitute for or superior to measures of financial performance prepared in accordance with GAAP and should not be considered as an alternative to net income, operating income or any other performance measures derived in accordance with GAAP. Reconciliations of non-GAAP measures to their most directly comparable GAAP counterparts are included in the Appendix to this Presentation.

Symbotic believes that these non-GAAP measures of financial results (including on a forward-looking basis) provide useful supplemental information to investors about Symbotic. Symbotic's management uses forward looking non-GAAP measures to evaluate Symbotic's projected financial and operating performance. Symbotic believes that the use of these non-GAAP financial measures provides an additional tool for investors to use in evaluating projected operating results and trends in and in comparing Symbotic's financial measures with other similar companies, many of which present similar non-GAAP financial measures to investors. However, there are a number of limitations related to the use of these non-GAAP measures and their nearest GAAP equivalents. For example, other companies may calculate non-GAAP measures differently, or may use other measures to calculate their financial performance, and therefore Symbotic's non-GAAP measures may not be directly comparable to similarly titled measures of other companies. Symbotic does not consider these non-GAAP measures in isolation or as an alternative to financial measures determined in accordance with GAAP. The principal limitation of these non-GAAP financial measures is that they exclude items that are significant in understanding and assessing Symbotic's financial results, including significant expenses, income and tax liabilities that are required by GAAP to be recorded in Symbotic's financial statements. In addition, they are subject to inherent limitations as they reflect the exercise of judgements by Symbotic about which expense and income are excluded or included in determining these non-GAAP financial measures. In order to compensate for these limitations, Symbotic presents non-GAAP financial measures in connection with GAAP results. Additionally, to the extent that forward-looking non-GAAP financial measures are provided, they are presented on a non-GAAP basis without reconciliations of such forward-looking non-GAAP measures due to the inherent difficulty in forecasting and quantifying certain amounts that are necessary for such reconciliations.

Important Information About the Contemplated Business Combination and Where to Find It

This communication is being made in respect of the proposed merger transaction involving SVF and Warehouse. SVF filed a registration statement on Form S-4 with the SEC on February 4, 2022, which includes a preliminary proxy statement and a prospectus of SVF, and each party will file other documents regarding the proposed transaction with the SEC. After the registration statement is declared effective, the definitive proxy statement/prospectus will also be sent to the stockholders of SVF and unitholders of Warehouse, seeking any required stockholder or unitholder approval. Before making any voting or investment decision, investors and security holders of SVF and Warehouse are urged to carefully read the entire registration statement and proxy statement prospectus, when they become available, and any other relevant documents filed with the SEC, as well as any amendments or supplements to these documents, because they will contain important information about the proposed transaction. The documents filed by SVF with the SEC may be obtained free of charge at the SEC's website at www.sec.gov. In addition, the documents filed by SVF may be obtained free of charge from SVF at <https://www.svfinvestmentcorp.com/svfc/>. Alternatively, these documents, when available, can be obtained free of charge from SVF upon written request to SVF INVESTMENT CORP., 3, 1 Circle Star Way, San Carlos, California 9470, United States Attn: Secretary, or by calling 650-562-8100.

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See Risk Factors at the end of this presentation.

Transaction Overview

BUSINESS OBJECTIVE

- To transform the supply chain with A.I. enabled technologies that increase agility and reduce resource consumption

TRANSACTION STRUCTURE

- Business combination of Symbotic with SVF Investment Corp. ³
- \$1,006MM gross proceeds, consisting of \$320MM cash in trust, a \$205MM PIPE (\$150MM from Walmart), a \$200MM FPA from SoftBank, \$278MM cash from gross exercise of existing Walmart warrants, and \$3MM SVF cash outside trust account
- \$300MM of net proceeds to founder to redeem a portion of outstanding preferred equity
- Zero-warrants SPAC, 40% of sponsor promote deferred to earnout, \$200MM seller earnout

ILLUSTRATIVE PRO FORMA VALUATION

- \$4.8BN pro forma enterprise value
- Attractively-valued entry multiple for a high-growth business

ILLUSTRATIVE PRO FORMA CAPITAL STRUCTURE

- \$631MM cash on balance sheet
- No debt or preferred equity outstanding post transaction

ILLUSTRATIVE PRO FORMA OWNERSHIP¹

- Founder (Rick Cohen, Family & Trusts) will own 75%
- Walmart will own 11%²
- Other existing Symbotic holders will own 3%
- SPAC public shareholders will own 6%
- SPAC Sponsor will own 5%⁴
- Other PIPE investors will own 1%
- CEO and CFO of Symbotic, in addition to Sponsor, will be subject to a one-year lock-up post close³

Note: \$405MM in fully-committed capital exceeds the transaction's minimum cash closing condition, reducing potential deal uncertainty risk. Assumes no redemptions. Assumes pre-transaction cash balance of \$330MM, pro forma for the gross exercise of vested Walmart warrants for \$174MM. Unvested warrants are assumed by the successor company (although they may instead convert to restricted units). ¹ Ownership percentages are calculated using the treasury stock method, assuming a \$10 share price. ² Does not include exercise of unvested warrants or restricted units ³ Subject to early release if the share price equals or exceeds \$12.00 per share for any 20 trading days within a 30-trading-day period commencing at least 150 days after the business combination. ⁴SoftBank's 5% ownership is comprised of 4% from the FPA, 1% from the promote shares and <1% from the shares purchased in a private placement concurrent with the SPAC IPO.

SVF Investment Corp. 3

SVF INVESTMENT CORP. 3 OVERVIEW

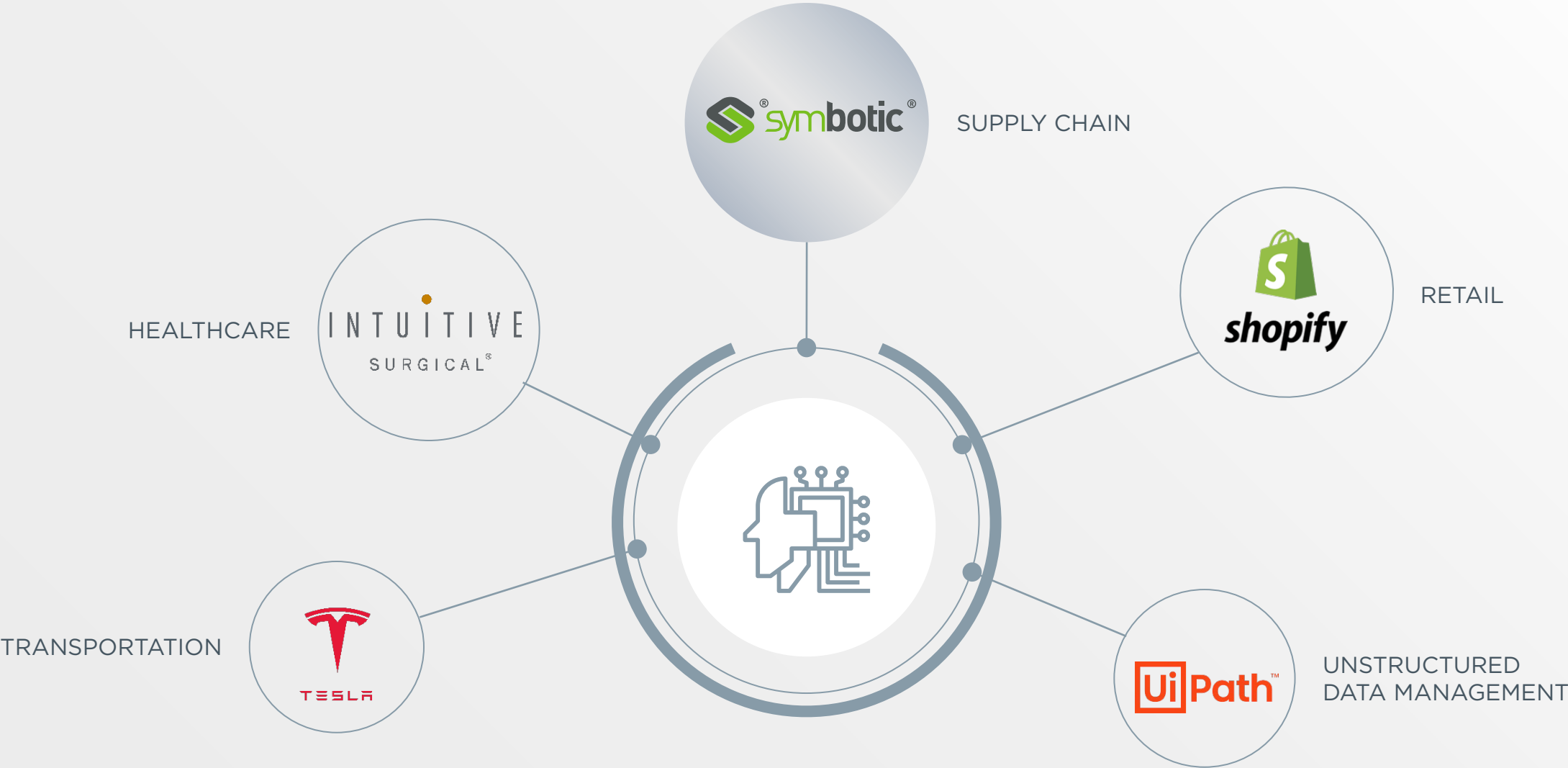
SVF Investment Corp. 3 is sponsored by SoftBank Investment Advisers (“SBIA”). Through SoftBank Vision Fund 1 and 2, SBIA has invested \$100+ billion in many of the world’s leading technology companies.

SOFTBANK’S LEADING CAPABILITIES

- 01** Led by Masayoshi Son, SoftBank has 40+ years of experience in investing, operating, and capitalizing upon the shifting technology landscape
- 02** SBIA’s 145+* investment experts across the globe will help accelerate Symbotic’s rapid growth
- 03** Strong ecosystem with over 180+* growth-stage portfolio companies
- 04** Top-tier name recognition and demonstrated successful partnerships with management teams
- 05** Track record of driving strong public value creation

*As of June 30, 2021.

Automation Drives Transformation



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First Principles of the \$1T+ Supply Chain

ATOMIZE, BUFFER, MOVE

QUANTITY
MISMATCH

TIMING
MISMATCH

LOCATION
MISMATCH

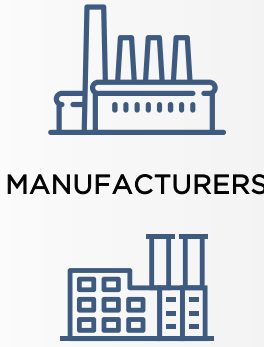
RESOURCE
INTENSIVE

PROBLEMS



ATOMIZE
BUFFER
MOVE

SOLUTIONS



MANUFACTURERS



PALLETS & CASES



CASES & ITEMS

- MICRO FULFILLMENT
- HOME DELIVERY
- RETAIL STORE

ATOMIZE TO
ALIGN QUANTITIES

BUFFER TO
ALIGN TIMING

MOVE TO
ALIGN LOCATION

REDUCE
RESOURCE USE

Warehouse Management Alternatives

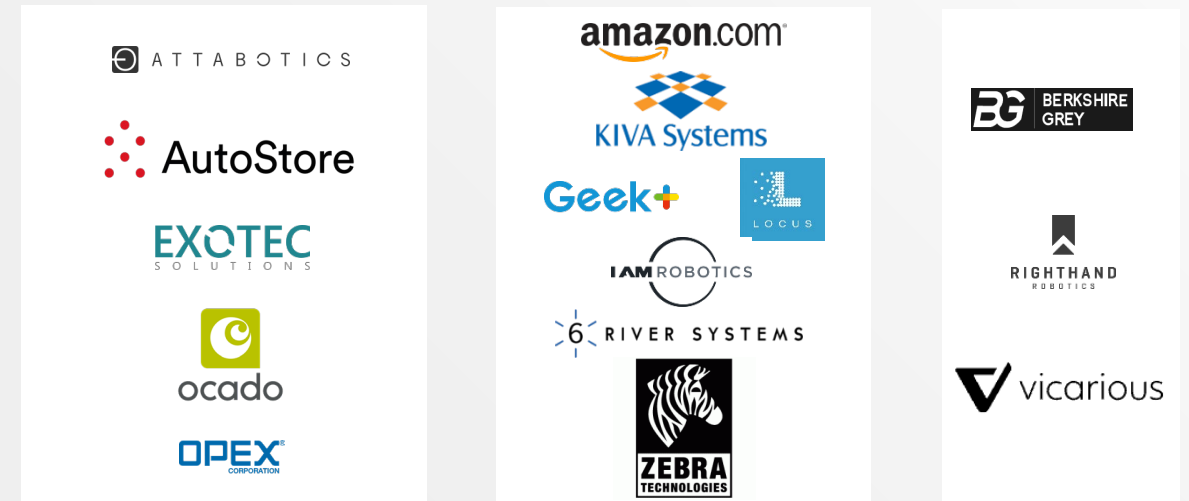


Distribution Centers

Fulfillment/Micro-Fulfillment Centers



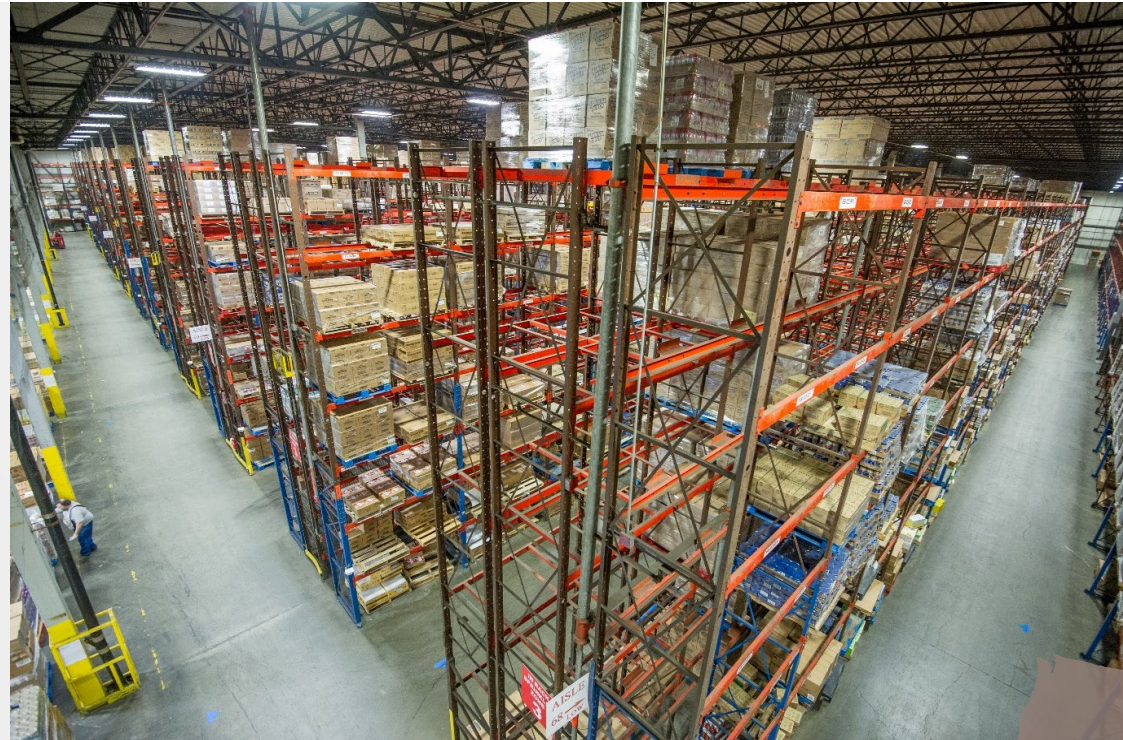
Legacy Alternatives



Point Solutions

Manually Operated Distribution

LIMITATIONS: High operating cost, multiple touches, high damage rate, inaccuracy, injuries



¹Source: DHL (2016).

Mechanized Distribution

LIMITATIONS: Numerous single points of failure, high maintenance costs, limited savings



15%
of U.S.
Warehouses¹

¹Source: DHL (2016).

Symbotic Addresses Existential Threats

EXISTENTIAL THREATS

LABOR
PRESSURES

EVOLVING
OMNI-CHANNEL
STRATEGIES

SKU
PROLIFERATION

ADDRESSED BY

SYMBOTIC'S
A.I. POWERED
AUTOMATION



Experienced, Founder-Led Team



Rick Cohen
FOUNDER
CHAIRMAN
PRESIDENT



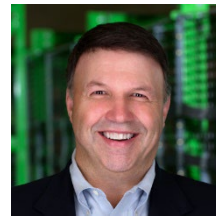
Michael Laparco
CEO



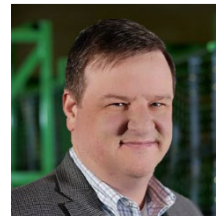
Bill Boyd
CHIEF STRATEGY
OFFICER



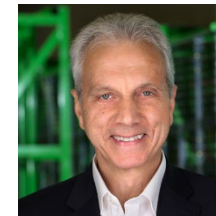
Tom Ernst
CHIEF FINANCIAL
OFFICER



Corey Dufresne
GENERAL COUNSEL



Mike Dunn
VICE PRESIDENT,
SALES, MARKETING &
PRODUCT STRATEGY



George Dramalis
CHIEF INFORMATION
OFFICER



Evan Pennell
VICE PRESIDENT
PRODUCT



Rick Cohen
FOUNDER
CHAIRMAN & CEO



Rollin Ford
BOARD MEMBER

Leverage33



Chuck Kane
BOARD MEMBER



Massachusetts
Institute of
Technology



Todd Krasnow
BOARD MEMBER



Vikas J. Parekh
MANAGING PARTNER,
SOFTBANK
INVESTMENT
ADVISERS



Merline Saintil
BOARD MEMBER



Michael Rhodin
BOARD MEMBER



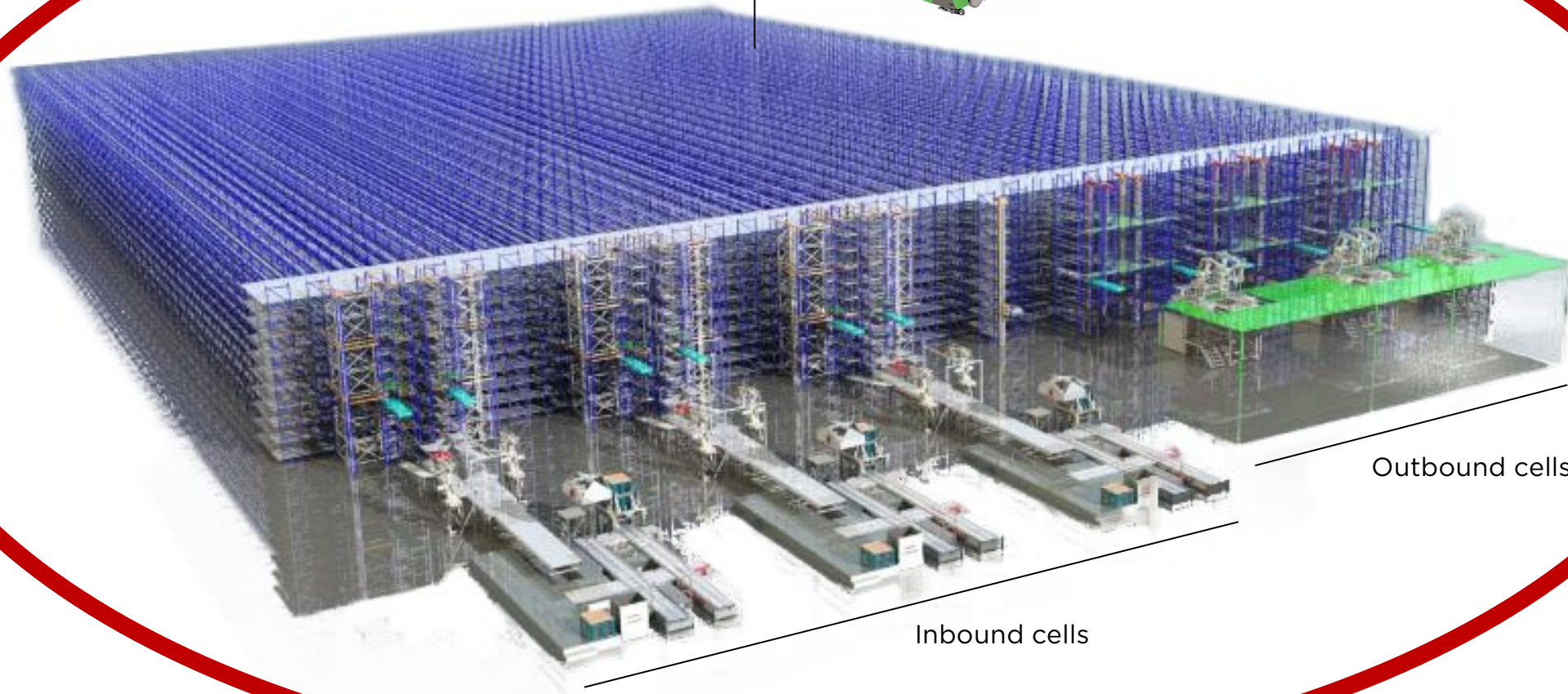
Prospective Board of Directors¹

Note: Sybotic and C&S share common control through the Cohen family. ¹Additional board members to be added who have not yet been determined.

Solution Overview

Comprehensive Software Architecture

Multi-layer buffering structure
& 400+ Symbols



Outbound cells

Inbound cells



Break Pack Solution

Case & item buffering



Symbots

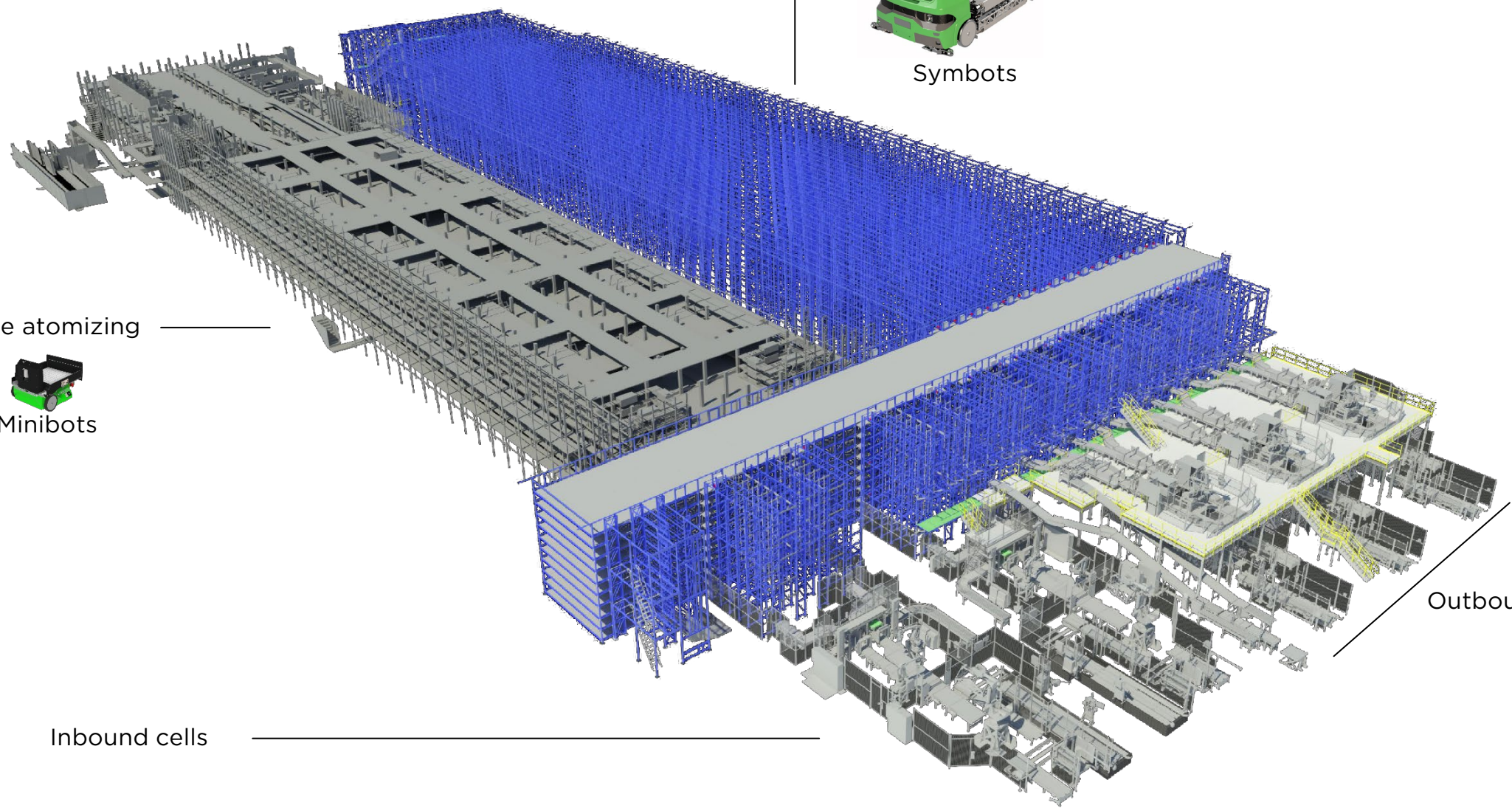
Case atomizing



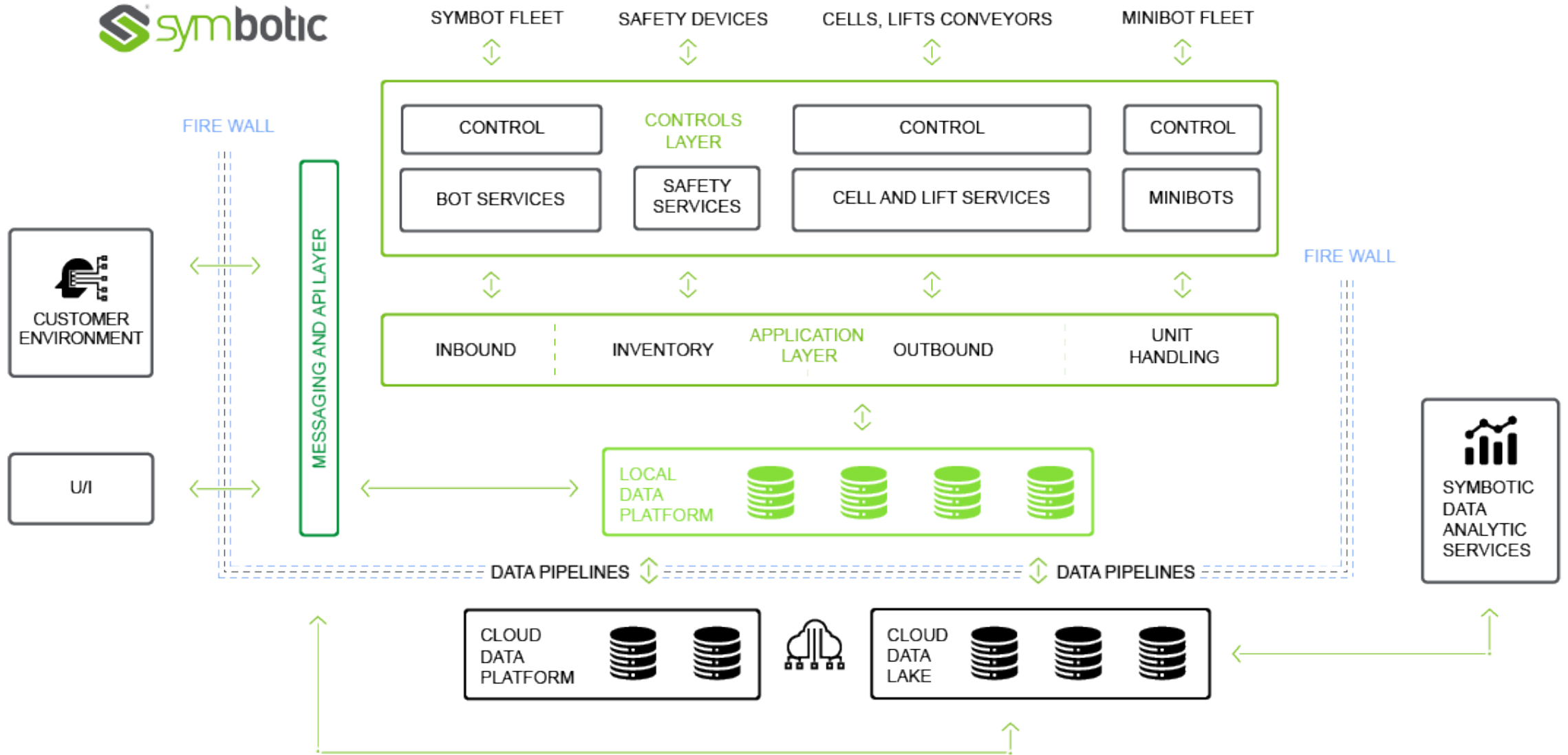
Minibots

Inbound cells

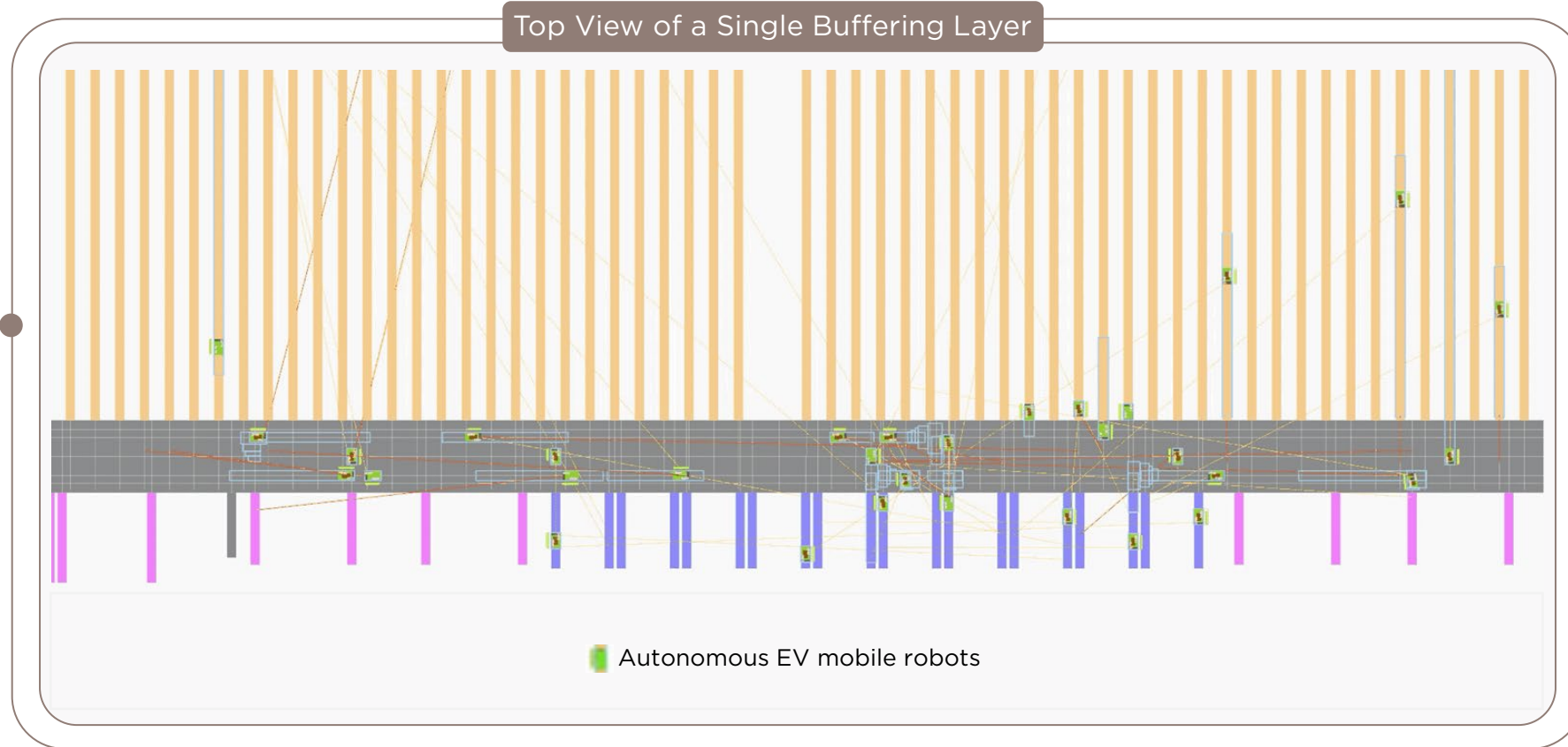
Outbound cells



Software Architecture



A.I.-Powered System Improves with Time



Optimized Case Location



Pallet Building Planner & Replan Software



Order Processing



Product Type & Dimensions,
Code Life & Inventory Dates

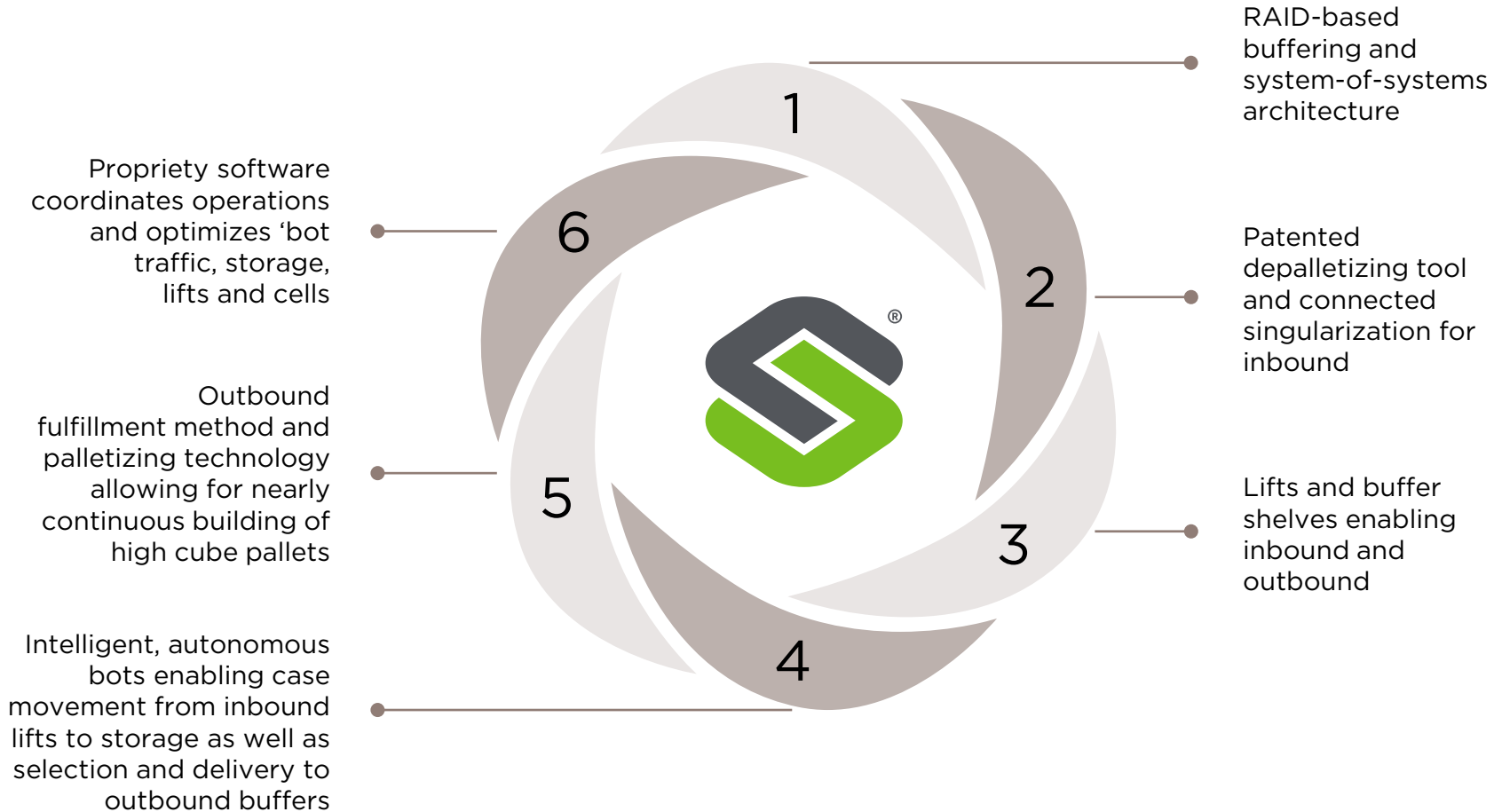


Integrated Coordination
of Bot Traffic, Lifts & Cells



Real-Time Data
Analytics

Deep Competitive Moat



400+
Patent Filings

276
Issued Patents

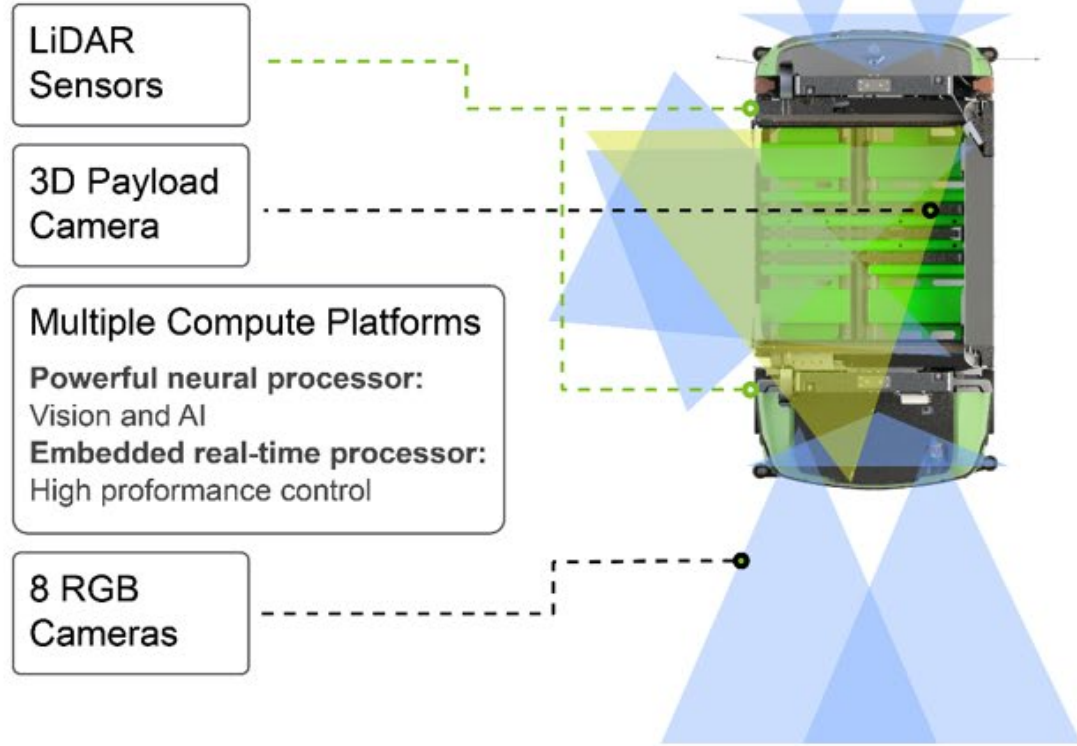
142
Patents Pending

\$400MM
Cumulative R&D Spend

15+ Years
R&D Development

Continuous Innovation - Case 'Bot Platform

Sensing & Processing



Driving

- Traction Control
- Augmented Steering
- Suspension System



Case Handling

- Handling While Driving
- Greater Control for More Case Types

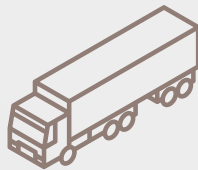


Validated by Industry Leaders

C&S Wholesale Grocers

Largest U.S.
wholesale
grocery distributor¹

our initial adopter
key development partner
more sites under consideration



Albertsons Companies

World's 3rd largest
supermarket
chain by revenue²

2 live DCs, next system ordered
industry best throughput
6 months from ground
break to acceptance



Walmart

World's largest
company
by revenue³

4-year development partner
1st full DC retrofit commitment
achieved industry best SKU counts



¹ Source: Forbes Magazine, November 2020.

² Source: The Balance Small Business, "The World's Largest Grocery Store Chains" (27-Oct-2020).

³ Source: The 2021 Fortune Global 500, August 2021.

Note: Symbotic and C&S share common control through the Cohen family.

Why Walmart Partners with Symbotic

- 1 Symbotic is innovative, nimble, and willing to iterate to continuously improve its solutions
- 2 Symbotic increases agility and saves resources
- 3 Symbotic's intelligent automated palletizing process can optimize pallet builds on-the-fly
- 4 Symbotic's solution is highly configurable and can be easily retrofit into existing Walmart DCs

“The technology from Symbotic does things differently... In short, this is a game changer.”
July 14, 2021
Joe Metzger, Executive Vice President of Supply Chain Operations - Walmart, U.S.

2015

Walmart & Symbotic sign initial Materials Handling Agreement.

2016

The companies agree to develop System 1.0.

2017

System 1.0 launched. The companies sign an Automation Agreement.

2019

The companies contract for System 2.0.

2021

Walmart accepts System 2.0 as operational & requests accelerated deployment of 25 Regional Distribution Centers.

Tangible Benefits

Powerful ROI



dramatically lower
operating cost



5-9x outbound efficiency
improvement



30-60%
footprint reduction

99.9999%

Task accuracy

Exceptional

SKU agility



Increased pallet
capacity



Lower transport
costs



Faster inventory turns
Fewer stockouts

UNIT OF SALE
ONE SYSTEM “MODULE”
(ESTIMATES BASED ON
CUSTOMER CASE STUDIES)

customer pays
\$50MM
for system

\$50MM
inventory reduction

Saves
\$10MM
per year, net

25 Year
useful life

\$250MM
savings over life

Deployment Accelerants



Map & Streamline
Commissioning



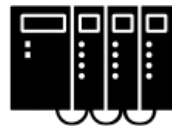
Enhance Supplier
Base



Balance
Standardization with
Innovation



Refine Design
for Assembly



Standardize PLC
Libraries



Leverage Digital
Twin/Simulation

Strategically Addressed Markets

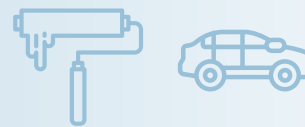
SAM-1

U.S. GENERAL MERCHANDISE,
AMBIENT FOOD & GROCERY,
APPAREL



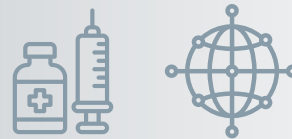
SAM-2 = SAM-1 plus

U.S. CPG NON-FOOD,
HOME IMPROVEMENT, AUTO PARTS,
3PL, NON-AMBIENT FOOD



SAM-3 = SAM-2 plus

REMAINING U.S. VERTICALS
CANADA & EUROPE ALL VERTICALS



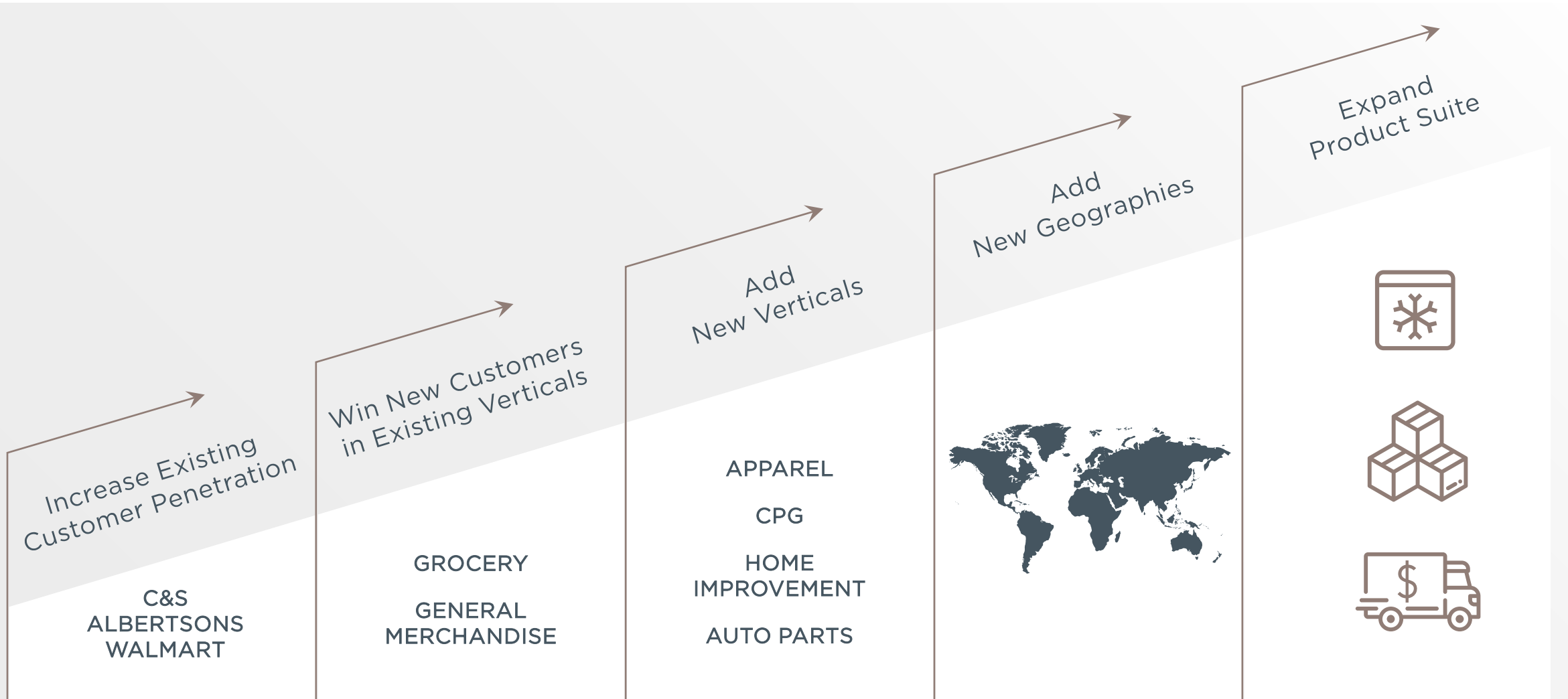
\$133BN
SAM-1¹

\$254BN
SAM-2¹

\$393BN
SAM-3

Long-Term Growth Strategy

MULTIPLE VECTORS FOR POTENTIAL GROWTH



Financial Highlights



1

Hyper-growth: 86% 2020A-2025E revenue CAGR

2

High visibility growth: \$5BN+ contracted backlog¹

3

Margin expansion driven by new contracts

4

~25% EBITDA margin as business scales

5

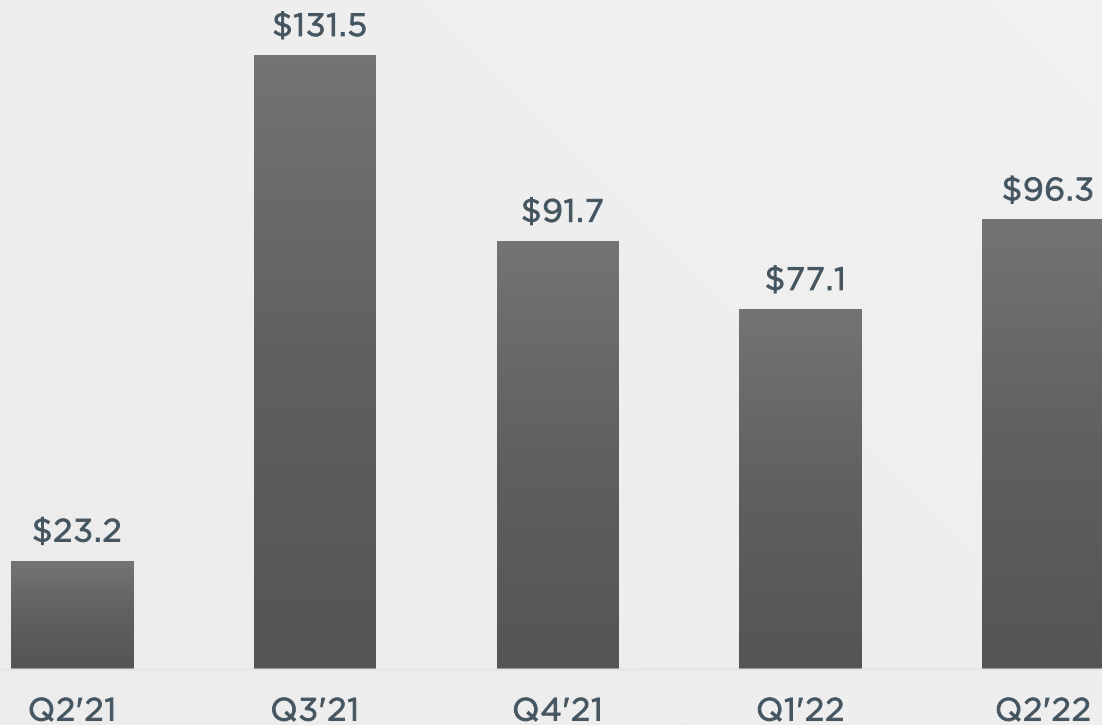
CapEx-light business leads to significant projected free cash flow by 2025E

¹ Symbolic is currently in discussions with one of its largest existing customers with respect to a potential material expansion of the size and scope of that relationship. There are no assurances that such expansion will occur. Financial Highlights derived from Financial Summary. As of September 25, 2021.

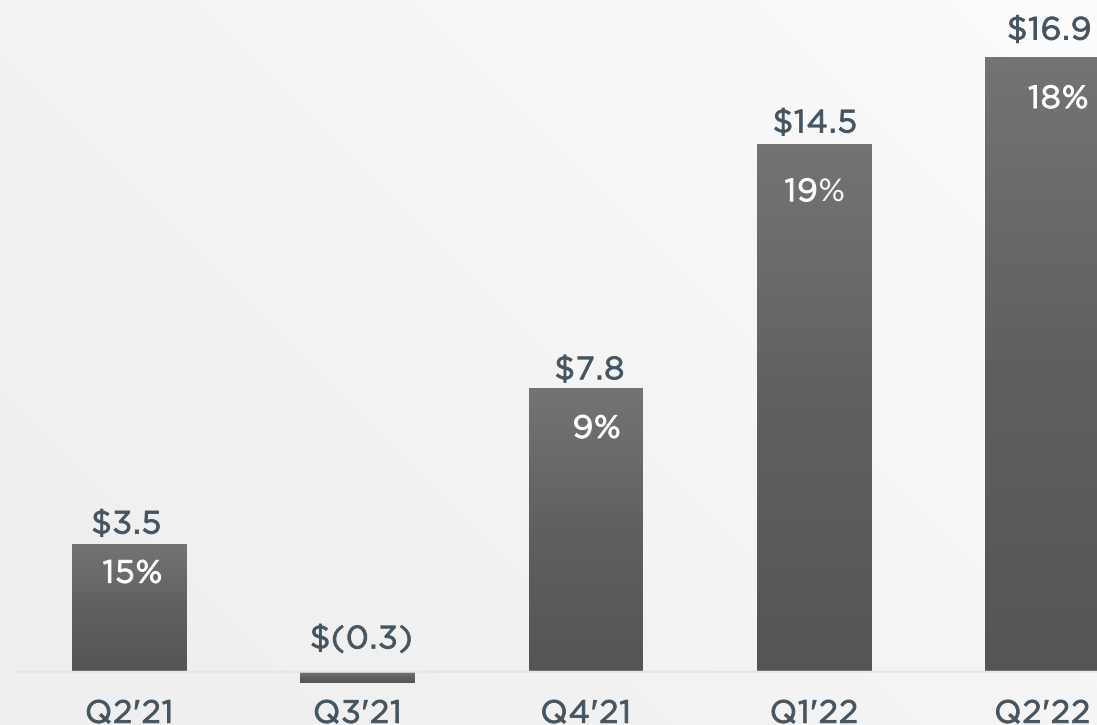
Revenue and Gross Profit By Quarter

(in millions)

REVENUE



GROSS PROFIT



Quarterly Financial Summary

Statement of Operations

Unaudited

(\$ in millions, except Gross Margin)

	Q2'21	Q3'21	Q4'21	Q1'22	Q2'22	YoY
REVENUE	\$23.2	\$131.5	\$91.7	\$77.1	\$96.3	315%
GROSS PROFIT	\$3.5	(\$0.3)	\$7.8	\$14.5	\$16.9	383%
Gross Margin	15.1%	(0.3%)	8.6%	18.8%	17.6%	247 bp
ADJUSTED OPERATING EXPENSES						
R&D	\$16.9	\$16.9	\$18.4	\$21.7	\$22.4	33%
SG&A	\$12.6	\$10.9	\$13.5	\$14.1	\$20.8	65%
Total Adjusted Operating Expenses	\$29.5	\$27.8	\$31.9	\$35.8	\$43.2	46%
ADJUSTED EBITDA	(\$26.0)	(\$28.1)	(\$24.1)	(\$21.3)	(\$26.2)	N/M
CAPEX	1.4	2.7	6.9	7.5	1.1	(21%)
FREE CASH FLOW*	(\$27.4)	(\$30.8)	(\$31.0)	(\$28.8)	(\$27.3)	N/M
<i>RECONCILIATION TO NET INCOME</i>						
ADJUSTED EBITDA	(\$26.0)	(\$28.1)	(\$24.1)	(\$21.3)	(\$26.2)	N/M
Business Combination Transaction Expenses	0.0	(1.1)	(1.6)	(0.2)	(1.3)	N/A
Employee Incentive Plans	0.0	(7.2)	(4.5)	(0.3)	(0.9)	N/A
Depreciation & Amortization	(0.9)	(1.4)	(1.3)	(1.3)	(1.4)	56%
NET (LOSS)	(\$26.9)	(\$37.8)	(\$31.4)	(\$23.1)	(\$29.9)	N/M

*Free Cash Flow defined as Adjusted EBITDA less Capex.

Figures may not total due to rounding.

Adjusted EBITDA is a non-GAAP financial measure. See "Use of Non-GAAP Financial Information" for more information.

Sample Contract Summary



Contracts typically consist of major components:

1. The Symbotic system (capital asset purchase)
2. Annual software subscription and support (required to use the system)
3. System operation services and parts



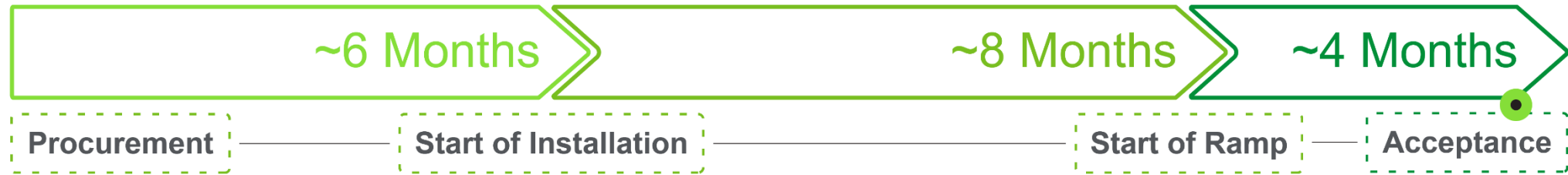
The system implementation (and related revenue) is spread over 6-12 months from contract date



Annual software subscription and operation services start when the system is deemed operational (6-12 months from contract date)



Accounting Life of a Customer - Up to Acceptance



- **Systems Revenue:** Over time, using a cost-to-cost measure of progress (% of completion), starting with procurement
- **Cost:** Starts with procurement and spread through the entire process
- **Cash Flow:** Positive throughout the process

Accounting Life of a Customer - Post Acceptance



SOFTWARE



OPERATIONS



PARTS

- **Software Maintenance and Support** - starts at Preliminary Acceptance
 - Revenue recognized ratably over contract life
- **System Operation Services** - starts during the ramp portion of the schedule, based on time/materials
 - Revenue recognized as services are performed
- **Spare Parts Sales** - starts during the ramp portion of the schedule
 - Revenue recognized when parts are shipped

Key Provisions – Walmart Contract



- 42 Regional Distribution Centers
- Cost plus a specified profit amount for each system
- Annual software maintenance and support payments
- Working capital positive
- Restrictions on sales to one specified company

Key Provisions – SVFC Merger (unique high quality)

GROSS PROCEEDS

\$725MM

PIPE
\$55MM

Walmart
\$150MM

Softbank FPA
\$200MM

SPAC
\$320MM

- Zero-warrants SPAC
- \$405MM in fully-committed capital exceeds the transaction's minimum cash closing condition, reducing potential deal uncertainty risk
- \$200MM FPA from SoftBank
- No debt or preferred equity post transaction
- 40% of sponsor promote deferred to earnout
- \$200MM seller earnout

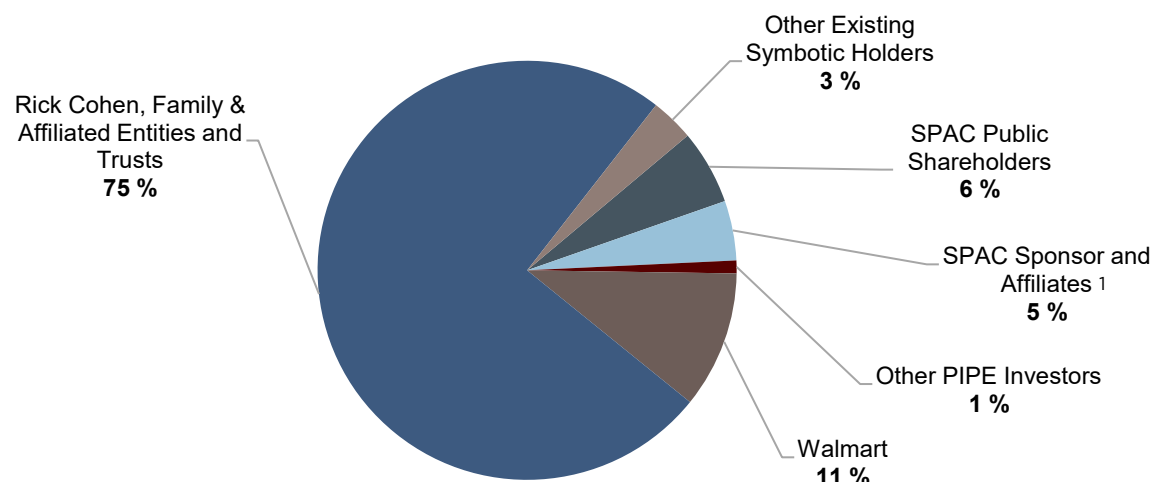
Detailed Transaction Overview

(US\$ in millions, except per-share figures)

KEY TRANSACTION TERMS

- Post-money enterprise value of **\$4,838MM**
- \$200MM FPA
- 40% of promote deferred to earnout, 1/2 of that triggered at \$12 and 1/2 at \$14
- \$200MM seller earnout, 1/3 of that triggered at \$12, 1/3 at \$14, and 1/3 at \$16
- Existing Symbotic equity holders (incl. Walmart) are expected to own 89% of the combined business at closing (including 15MM shares purchased by Walmart as part of a \$150MM PIPE commitment), with 75% of the combined business owned by Rick Cohen, Family & Affiliated Entities and Trusts

ILLUSTRATIVE PRO FORMA OWNERSHIP



ILLUSTRATIVE PRO FORMA VALUATION

Post-Money Enterprise Value	\$4,838
(+) Pro Forma Net Cash	721
Pro Forma Fully Diluted Equity Value	\$5,559
(-) SPAC / Public Shareholder Equity	(320)
(-) Forward Purchase from Softbank	(200)
(-) SPAC Sponsor Promote	(48)
(-) Additional At-Risk Sponsor Capital	(8)
(-) PIPE	(205)
Pre-Money Equity Value (net of purchase of units from affiliated entities and trusts of Rick Cohen and family, incl. Pre-Txn Walmart Equity)	\$4,778

SOURCES AND USES

CASH SOURCES

Proceeds from Trust Account	\$320
PIPE Investment	205
Forward Purchase Shares	200
Net Warrant Exercise Proceeds	278
SVF Cash Outside Trust Account	3
TOTAL	\$1,006

CASH USES

Repurchase Amount	\$300
Cash to Balance Sheet	631
Transaction Costs	75
TOTAL	\$1,006

Note: \$405mm in fully-committed capital exceeds the transaction's minimum cash closing condition, reducing potential deal uncertainty risk. Assumes no redemptions. Assumes pre-transaction cash balance of \$363mm, pro forma for the gross exercise of vested Walmart warrants for \$278mm. Pro Forma Basic Equity Value is \$5,559mm, and there are 555.9mm pro forma shares outstanding. ¹ SoftBank's 5% ownership is comprised of -4% from the FPA, -1% from the promote shares and <1% from the shares purchased in a private placement concurrent with the SPAC IPO, and shares issuable upon conversion of a \$2 million working capital loan to the SPAC



A complete system to automate the supply-chain with AI-enabled automation and integrated omni-channel

Highly visible growth profile underpinned by \$5B+ contracted pipeline with large, blue-chip customers

Extensive runway ahead to transform ~\$1T of market spend

Risk Factors

Certain factors may have a material adverse effect on our business, financial condition and results of operations. The risks and uncertainties described below are not the only ones we face. Additional risks and uncertainties that we are unaware of, or that we currently believe are not material, may also become important factors that could have a material adverse effect on our business, financial condition and results of operations. If any of the following risks actually materialize, they could have a material adverse effect on our business, financial condition and results of operations. In that event, you could lose part or all of your investment. All references in this section to “we,” “our” or “us” refer both to the business of Symbotic prior to the consummation of the Contemplated Business Combination with SVF and to the business of the post business combination public company and its subsidiaries.

The list below is not exhaustive. You should carefully consider these risks and uncertainties, together with any other information provided to you, and you should carry out your own diligence and consult with your own financial and legal advisors concerning the risks and suitability of an investment in this offering before making an investment decision. Risks relating to the business and securities of Symbotic and SVF as well as the Contemplated Business Combination are identified and discussed in SVF’s final prospectus filed with the SEC on March 10, 2021 and SVF’s registration statement on Form S-4 filed with the SEC on February 4, 2022 and will be disclosed in future documents filed or furnished by Symbotic or SVF with the SEC, including the documents filed or furnished in connection with the Contemplated Business Combination. The risks and uncertainties presented in such filings are and will be consistent with those required for a public company in its SEC filings, including with respect to the business and securities of Symbotic and SVF as well as the Contemplated Business Combination. Accordingly, such risks and uncertainties may differ significantly from, and are and will be more extensive than, those presented below.

Risks Related to Symbotic’s Business, Operations and Industry

- Symbotic is an early-stage company with a limited operating history. Symbotic has not been profitable historically and may not achieve or maintain profitability in the near term or at all, and it is difficult to evaluate Symbotic’s future prospects and the risks and challenges it may encounter.
- Symbotic depends heavily on principal customers, and therefore, its success is heavily dependent on its principal customers’ ability to grow their businesses and their adoption of Symbotic’s warehouse automation systems.
- Symbotic’s operating results and financial condition may fluctuate from period to period, which could make its future operating results difficult to predict or cause its operating results to fall below analysts’ and investors’ expectations.
- C&S Wholesale Grocers, Inc. (“C&S Wholesale Grocers”) an important customer of Symbotic, is an affiliate of Symbotic. Despite Symbotic’s affiliation with C&S Wholesale Grocers, there is no guarantee that they will continue to be a customer beyond the term of their current contract with Symbotic.
- Symbotic depends upon key employees and other highly qualified personnel, and will need to hire and train additional personnel.
- Symbotic’s new warehouse automation systems, software, services and products may not be successful or meet existing or future requirements in supply agreements with existing or future customers, and may be affected from time to time by design and manufacturing defects that could adversely affect its business, financial condition and results of operations and result in harm to its reputation.
- Symbotic relies on suppliers to provide equipment, components and services. Any disruption to the suppliers’ operations could adversely affect Symbotic’s business, financial condition and results of operations.
- The markets in which Symbotic participates could become more competitive and many companies may target the markets in which Symbotic does business. Additionally, Symbotic’s customers and potential customers may develop in-house solutions that compete with its warehouse automation systems. If Symbotic is unable to compete effectively with these potential competitors and developments, its sales and profitability could be adversely affected.
- If Symbotic is unable to develop new solutions, adapt to technological change, evolving industry standards and changing business needs or preferences, sell its software, services and products into new markets or further penetrate its existing markets, its revenue may not grow as expected.
- Laws and regulations governing the robotics and warehouse automation industries are still developing and may restrict Symbotic’s business or increase the costs of its solutions, making Symbotic’s solutions less competitive or adversely affecting its revenue growth.
- Supply chain interruptions may increase Symbotic’s costs or reduce its revenue.

Risk Factors

Risks Related to Intellectual Property

- Symbotic may need to bring or defend itself against patent, copyright, trademark, trade secret or other intellectual property infringement or misappropriation claims, which may adversely affect its business, financial condition and results of operations by limiting its ability to use technology or intellectual property and causing it to incur substantial costs.
- Symbotic's business, financial condition and results of operations may be adversely affected and the value of its brand, products and other intangible assets may be diminished if it is unable to maintain and protect its intellectual property from unauthorized use, infringement or misappropriation by third parties.

Risks Related to Cybersecurity, Software Deficiencies, Service Interruptions and Data Privacy

- Symbotic has experienced cybersecurity incidents in the past and may experience further cybersecurity incidents or security breaches of its systems or information technology ("IT") (including third-party systems or IT that Symbotic relies on to operate its business) in the future, which may result in system disruptions, shutdowns or unauthorized access to or disclosure of confidential or personal information.
- Symbotic's ability to efficiently manage and expand its business depends significantly on the reliability, capacity and protection of its systems and IT (including third-party systems or IT that Symbotic relies on to operate its business). Real or perceived errors, failures, bugs, defects or security breaches or interruptions of these systems and IT could disrupt its operations, lead to loss of proprietary information, damage its relationships with customers or its vendors, result in regulatory investigations and penalties, lead to liability and litigation, negatively impact its reputation and otherwise adversely affect its business, financial condition and results of operations.

Risks Related to the Contemplated Business Combination

- SVF shareholders will have a reduced ownership and voting interest after the Contemplated Business Combination and will exercise less influence over management.
- If the Contemplated Business Combination's benefits do not meet the expectations of financial analysts, the market price of the post business combination public company Class A common stock may decline.
- The consummation of the Contemplated Business Combination is subject to a number of conditions and if those conditions are not satisfied or waived, the Merger Agreement may be terminated in accordance with its terms and the Contemplated Business Combination may not be completed.

- SVF directors and officers may have interests in the Contemplated Business Combination different from the interests of SVF shareholders.
- The unaudited pro forma condensed combined financial information included in SVF's registration statement on Form S-4 filed with the SEC on February 4, 2022 is preliminary and the actual financial condition and results of operations after the Business Combination may differ materially.
- Because SVF is incorporated under the laws of the Cayman Islands, in the event the Domestication is not completed, you may face difficulties in protecting your interests, and your ability to protect your rights through the U.S. Federal courts may be limited.
- Symbotic's financial results forecast relies in large part upon assumptions and analyses developed by Symbotic. If these assumptions or analyses prove to be incorrect, Symbotic's actual results may be materially different from its forecasted results.
- Legal proceedings in connection with the Contemplated Business Combination, the outcomes of which are uncertain, could delay or prevent the completion of the Contemplated Business Combination.

Risks related to redemption, including that:

- There is no guarantee that a SVF public shareholder's decision whether to redeem their public shares for a pro rata portion of the trust account will put such shareholder in a better future economic position.
- If you or a "group" of shareholders of which you are a part are deemed to hold an aggregate of more than 15% of the public shares, you (or, if a member of such a group, all of the members of such group in the aggregate) will lose the ability to redeem all such shares in excess of 15% of the public shares.

Risk Factors

Other Risks

- As a private company, Symbotic has not been required to document and test, management has not been required to certify, and its auditors have not been required to opine on, the effectiveness of its internal controls over financial reporting. Failure to maintain adequate financial, IT and management processes and controls could result in material weaknesses and errors in Symbotic's financial reporting, which could adversely affect its business, financial condition and results of operations. Moreover, there are inherent limitations in all control systems, and misstatements due to error or fraud that could seriously harm its business may occur and not be detected.
- The dual class structure of the post business combination public company's common stock has the effect of concentrating voting control with our Chief Executive Officer and certain other holders of the post business combination public company's Class V-3 common stock; this will limit or preclude your ability to influence corporate matters.
- Symbotic shares certain key executives with C&S Wholesale Grocers, which means those executives will not devote their full time and attention to the post business combination public company's affairs, and the overlap may give rise to conflicts.