(City)

FORM 4

(State)

(Zip)

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

| Washington, D.C. 2054 |
|-----------------------|
|-----------------------|

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b). STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

**OMB APPROVAL** 

OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

Form filed by More than One Reporting Person

|                    |                      |                           | or Section 30(n) of the investment Company Act of 1940                 |                   |  |           |                       |
|--------------------|----------------------|---------------------------|--|-------------------|--|-----------|-----------------------|
|                    | dress of Reporting P | erson*                    | 2. Issuer Name <b>and</b> Ticker or Trading Symbol Symbotic Inc. [SYM] |                   | ationship of Reportir<br>( all applicable) | ig Person | (s) to Issuer         |
| Cohen Ric          | nara B               |                           | [ 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2                                | X                 | Director                                   | X         | 10% Owner             |
| (Last) C/O SYMBO   | (First)              | (Middle)<br>ESEARCH DRIVE | 3. Date of Earliest Transaction (Month/Day/Year) 08/02/2022            | X                 | Officer (give title below)                 | Remark    | Other (specify below) |
| (Street) WILMINGTO | ON MA                | 01887                     | 4. If Amendment, Date of Original Filed (Month/Day/Year)               | 6. Indiv<br>Line) | vidual or Joint/Group                      | •         |                       |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 2A. Deemed Execution Date, if any (Month/Day/Year) 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) 2. Transaction 5. Amount of 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) 7. Nature of 1. Title of Security (Instr. 3) Transaction Code (Instr. 8) Indirect Beneficial Ownership (Instr. 4) Beneficially
Owned Following (Month/Day/Year) Reported Transaction(s) (A) or (D) ν Price Code Amount (Instr. 3 and 4) By RJJRP **A**<sup>(1)</sup> (1)(2) Class V-1 Common Stock(1)(2) 08/02/2022 939,382 2,818,148(3) Holdings, Α Inc.(4) By the RBC **A**<sup>(1)</sup> (1)(2) Class V-1 Common Stock(1)(2) 08/02/2022 2,144,706  $\mathbf{A}$ 6,434,118(3) 2021 4 Year GRAT<sup>(5)</sup> By the Richard  $A^{(1)}$ Class V-1 Common Stock(1)(2) 08/02/2022 65,268 A (1)(2)195,804(3) B. Cohen Revocable Trust<sup>(5)</sup> By (1)(2) 6,908,643(3) Class V-1 Common Stock(1)(2) 08/02/2022 2,302,881 A I Spouse<sup>(6)</sup>

## Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

|   | (-3),,,,,,  |  |   |                            |   |  |              |  |                    |                            |                                  |   |  |  |  |
|---|---|--|---|----------------------------|---|--|--------------|--|--------------------|----------------------------|----------------------------------|---|--|--|--|
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 4.<br>Transa<br>Code<br>8) |   | 5. Number<br>Derivative<br>Securities<br>Acquired (<br>or Dispose<br>(D) (Instr. 3<br>and 5) | (A)<br>ed of | 6. Date Exerc<br>Expiration Da<br>(Month/Day/) | ate                |                            |                                  | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|   |   |  |   | Code                       | v | (A)  | (D)          | Date<br>Exercisable                            | Expiration<br>Date | Title                      | Amount or<br>Number of<br>Shares |   | Transaction(s)<br>(Instr. 4)   |  |  |
| Symbotic<br>Holdings<br>Units <sup>(1)(2)</sup>     | (2)   | 08/02/2022                                 |   | A <sup>(1)</sup>           |   | 939,382  |              | (2)  | (2)                | Class A<br>Common<br>Stock | 939,382                          | (1)   | 44,367,748   | I  | By RJJRP<br>Holdings,<br>Inc. <sup>(4)</sup>                       |
| Symbotic<br>Holdings<br>Units <sup>(1)(2)</sup>     | (2)   | 08/02/2022                                 |   | <b>A</b> <sup>(1)</sup>    |   | 2,144,706  |              | (2)  | (2)                | Class A<br>Common<br>Stock | 2,144,706                        | (1)   | 169,789,192  | I  | By the<br>RBC 2021<br>4 Year<br>GRAT <sup>(5)</sup>                |
| Symbotic<br>Holdings<br>Units <sup>(1)(2)</sup>     | (2)   | 08/02/2022                                 |   | A <sup>(1)</sup>           |   | 65,268   |              | (2)  | (2)                | Class A<br>Common<br>Stock | 65,268                           | (1)   | 5,167,028  | I  | By the<br>Richard B.<br>Cohen<br>Revocable<br>Trust <sup>(5)</sup> |
| Symbotic<br>Holdings<br>Units <sup>(1)(2)</sup>     | (2)   | 08/02/2022                                 |   | A <sup>(1)</sup>           |   | 2,302,881  |              | (2)  | (2)                | Class A<br>Common<br>Stock | 2,302,881                        | (1)   | 182,311,356  | I  | By<br>Spouse <sup>(6)</sup>  |

| 1. Name and Address of Cohen Richard 1 |                     |          |
|--|---------------------|----------|
| (Last)                                 | (First)             | (Middle) |
| C/O SYMBOTIC IN                        | NC., 200 RESEARCH   | DRIVE    |
| (Street) WILMINGTON                    | MA                  | 01887    |
| (City)                                 | (State)             | (Zip)    |
| 1. Name and Address of                 | f Reporting Person* |          |

| RJJRP Holdings, Inc.                    |             |              |  |  |  |
|---|-------------|--------------|--|--|--|
| (Last)                                  | (First)     | (Middle)     |  |  |  |
| C/O SYMBOTIC I                          | NC., 200 RE | SEARCH DRIVE |  |  |  |
| (Street)                                |             |              |  |  |  |
| WILMINGTON                              | MA          | 01887        |  |  |  |
| (City)                                  | (State)     | (Zip)        |  |  |  |
| 1. Name and Address of RBC 2021 4 Years |             | rson*        |  |  |  |
| (Last)                                  | (First)     | (Middle)     |  |  |  |
| C/O SYMBOTIC I                          | NC., 200 RE | SEARCH DRIVE |  |  |  |
| (Street)                                |             |              |  |  |  |
| WILMINGTON                              | MA          | 01887        |  |  |  |
| (City)                                  | (State)     | (Zip)        |  |  |  |

## **Explanation of Responses:**

- 1. Represents Symbotic Holdings Units issued to the Reporting Persons on August 2, 2022 as Earnout Interests following the occurrence of Triggering Event III in connection with the Agreement and Plan of Merger, dated December 12, 2021, by and among the Issuer, Saturn Acquisition (DE) Corp., Warehouse Technologies LLC and Symbotic Holdings LLC ("Symbotic Holdings"), as described in the Issuer's final prospectus filed with the Securities and Exchange Commission on June 1, 2022.
- 2. The term "Symbotic Holdings Units" is used herein to represent limited liability company units of Symbotic Holdings and an equal number of paired shares of Class V-1 Common Stock of the Issuer, which, pursuant to the limited liability company agreement of Symbotic Holdings, are together redeemable by the holder on a one-for-one basis for a share of Class A Common Stock of the Issuer, subject to conversion rate adjustments for stock splits, stock dividends, reclassification and other similar transactions, and in accordance with other terms and conditions set forth in Symbotic Holdings' Second Amended and Restated Limited Liability Company Agreement, dated as of June 7, 2022. Upon redemption, the Issuer will cancel the Symbotic Holdings Units and cancel and retire for no consideration the redeemed shares of Class V-1 Common Stock. Shares of Class V-1 Common Stock of the Issuer have no economic rights and each share of Class V-1 Common Stock entitles its holder to 1 vote per share.
- 3. The amount of securities beneficially owned following the reported transactions in Table I does not include shares of other classes of the Issuer's securities held directly or indirectly by the Reporting Person that are reported on preceding Form 4 fillings.
- 4. Richard B. Cohen may be considered the beneficial owner of an additional 939,382 Symbotic Holdings Units issued on August 2, 2022 to RJJRP Holdings, Inc., of which he is the President and Chief Executive Officer, by virtue of his ownership interests therein. Mr. Cohen disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein.
- 5. Richard B. Cohen may be considered the beneficial owner of an additional 2,144,706 Symbotic Holdings Units issued on August 2, 2022 to the RBC 2021 4 Year GRAT and an additional 65,268 Symbotic Holding Units issued on August 2, 2022 to the Richard B. Cohen Revocable Trust, both of which are trusts for which Mr. Cohen is trustee and to which Mr. Cohen is the sole beneficiary. Mr. Cohen disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein.
- 6. Richard B. Cohen may be considered to have an indirect pecuniary interest in an additional 2,120,936 Symbotic Holdings Units issued on August 2, 2022 to the RBC Millennium Trust and an additional 181,945 Symbotic Holdings Units issued on August 2, 2022 to the Jill Cohen Mill Trust (together the "Spousal Shares") in which Mr. Cohen's spouse acts as trustee and to which members of Mr. Cohen's immediate family have a pecuniary interest. Richard B. Cohen does not have voting or investment control over the Spousal Shares and disclaims beneficial ownership of the Spousal Shares except to the extent that Mr. Cohen may be considered to have an indirect pecuniary interest therein. This report shall not be deemed an admission that the Reporting Persons are the beneficial owners of the Spousal Shares for purposes of Section 16 or for any other purpose.

## Remarks:

Board Chair, President and Chief Executive Officer

/s/ Corey Dufresne, Attorney-in-Fact for Richard B. Cohen
/s/ Corey Dufresne, Attorney-in-Fact for RJJRP Holdings, Inc.
/s/ Corey Dufresne, Attorney-in-Fact for RBC 2021 4 Year
GRAT
01/06/2023

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.