Cohen Janet L

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	$D \subset$	20540	
wasnington,	D.C.	20549	

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b). STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934	
rileu pursuant lo section ro(a) or the securities exchange Act or 1934	
or Section 30(h) of the Investment Company Act of 1940	

	nd Address of Janet L	Reporting Person*						ne and Tick Linc.		ding S	Symbol			Relationship of neck all applica Director	ble)	g Person(s	s) to Issuer 10% Ow	ner
(Last)		First)	(Middle	•		3. Date 6 02/26/2		rliest Trans	saction (Mo	onth/l	Day/Year)			Officer (below)	give title		Other (sp below)	pecify
C/O SYN	MBOTIC IN	NC., 200 RESEA	RCH DI	RIVE	4	. If Ame	endm	ent, Date o	of Original	Filed	(Month/Day	/Year)	6.	Individual or Joi Form file		•	neck Applica	ble Line)
(Street) WILMIN	NGTON I	MA	01887	7		2	401	-F 4/-\	T		نام ما ممان			X Form file	ed by Mor	e than Or	ne Reporting	g Person
(City)	(State)	(Zip)								ion Indic		to a contract.	instruction or wri	tten plan th	nat is inten	ded to satisfy	the
					l	affiri	mative	e defense co	onditions of	Rule	10b5-1(c). Se	e Instruction	10.					
1. Title of	Security (Ins	tr. 3)	lable	2. Trans		2A. De			Transaction		•	of, or Be	neficially (A) or	5. Amount o	ıf	6. Owne	rship 7.	Nature of
	,	,		Date	Day/Year)	Execut if any (Month		· 1	de (Instr. 8 de) 	Disposed C	(A) or	3, 4 and 5)	Securities Beneficially Following R Transaction	eported	Form: D (D) or In (I) (Instr.	direct Be	irect neficial nership str. 4)
Class V-3	Common S	Stock ⁽¹⁾⁽²⁾		02/26	5/2024]	g(1)(2)(3)		2,085,29		(1)(2)(3)	3 and 4)	,831(4)	I	RI M	The 3C illennium ust ⁽⁴⁾
Class A (Common St	ock		02/26	6/2024			j	J (1)(2)(3)		2,085,29	96 A	(1)(2)(3)	2,085,2		I	RI M	The 3C illennium ust ⁽⁴⁾
Class A (Common St	ock		02/26	5/2024				S ⁽³⁾		2,085,29	96 D	\$39.69	0(4)	I	RI M	The 3C illennium ust ⁽⁴⁾
Class V-1	Common	Stock ⁽¹⁾⁽²⁾												545,8	335	I	Co	the Jill ohen Mill ust ⁽⁴⁾
Class V-3	Common S	Stock ⁽¹⁾⁽²⁾												13,858	,144	I	Co	the Jill ohen Mill ust ⁽⁴⁾
Class V-1	Common	Stock ⁽¹⁾⁽²⁾		02/26	5/2024			J(1)(2)(5)(6)		2,881,25	55 D	(1)(2)(5)(6)	4,508,39	95 ⁽⁷⁾⁽⁸⁾	I	By Sp	ouse ⁽⁷⁾⁽⁸⁾
Class V-3	Common S	Stock ⁽¹⁾⁽²⁾		02/26	5/2024			J	J(1)(2)(9)		33,449	D	(1)(2)(9)	207,335,8	307 ⁽⁷⁾⁽⁸⁾	I	By Sp	ouse ⁽⁷⁾⁽⁸⁾
Class A (Common St	ock		02/26	6/2024			J(1))(2)(5)(6)(9)		2,914,70)4 A	(1)(2)(5)(6)(9) 2,914,70)4 ⁽⁷⁾⁽⁸⁾	I	By Sp	ouse ⁽⁷⁾⁽⁸⁾
Class A C	Common St	ock		02/26	5/2024			5	S(5)(6)(9)		2,914,70)4 D	\$39.69	0(7)(8)	I	By Sp	ouse ⁽⁷⁾⁽⁸⁾
			Tal								posed of converti		eficially (Dwned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deem Execution if any (Month/D	ned n Date,	4. Transac Code (Ins	ction	5. N Der Sec Acc	lumber of ivative curities quired (A) Disposed of (Instr. 3, 4	6. Date Expirati (Month/	Exerc on Da	isable and	7. Title and	d Amount of Underlying Security	8. Price of Derivative Security (Instr. 5)	9. Numb derivativ Securitie Benefici Owned Followin Reporter Transact	ve es ally eg d	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					Code	v	(A)	(D)	Date Exercis	able	Expiration Date	Title	Amount or Number of Shares		(Instr. 4)	tion(s)		
Symbotic Holdings Units ⁽¹⁾⁽²⁾	(1)(2)	02/26/2024			J(1)(2)(3)			2,085,296	5 (1)(2)	(1)(2)	Class A Common Stock	2,085,29	6 (1)(2)	151,561	1,831 ⁽⁴⁾	I	By The RBC Millennium Trust ⁽⁴⁾
Symbotic Holdings Units ⁽¹⁾⁽²⁾	(2)(10)								(1)(2)	(2)(10)	Class A Common Stock	14,403,97	79	14,40	3,979	I	By The Jilll Cohen Mill Trust ⁽⁴⁾
Symbotic Holdings Units ⁽¹⁾⁽²⁾	(2)(10)	02/26/2024			J(1)(2)(5)(6)(9)		2,914,704	(1)(2)	(1)(2)	Class A Common Stock	2,914,70	4 (1)(2)	211,844,	202 ⁽⁷⁾⁽⁸⁾	I	By Spouse ⁽⁷⁾⁽⁸⁾
1. Name ar	nd Address of	Reporting Person*												,				

(Last)	(First)	(Middle)	
C/O SYMBOTIC I	NC., 200 RESEA	ARCH DRIVE	
(Street) WILMINGTON	MA	01887	
(City)	(State)	(Zip)	
1 Name and Address a	of Deposition Deveno		
1. Name and Address of RBC Millennium	m Trust	45.11	
	m Trust (First)	(Middle)	
RBC Millenniu (Last) C/O SYMBOTIC I	m Trust (First)	` ,	
RBC Millennius (Last)	m Trust (First) NC., 200 RESEA	` ,	

Explanation of Responses:

- 1. The term "Symbotic Holdings Units" is used herein to represent limited liability company units of Symbotic Holdings and an equal number of paired shares of Class V-1 Common Stock or Class V-3 Common Stock of the Issuer, which, pursuant to the limited liability company agreement of Symbotic Holdings, are together redeemable by the holder on a one-for-one basis for a share of Class A Common Stock of the Issuer, subject to conversion rate adjustments for stock splits, stock dividends, reclassification and other similar transactions, and in accordance with other terms and conditions set forth in Symbotic Holdings' Second Amended and Restated Limited Liability Company Agreement, dated as of June 7, 2022. Upon redemption, the Issuer will cancel the Symbotic Holdings Units and cancel and retire for no consideration the redeemed shares of Class V-1 Common Stock or Class V-3 Common Stock, as applicable.
- 2. (Continued from Footnote 2) Shares of Class V-1 Common Stock of the Issuer have no economic rights and each share of Class V-1 Common Stock entitles its holder to 1 vote per share. Shares of Class V-3 Common Stock of the Issuer have no economic rights and each share of Class V-3 Common Stock entitles its holder to 3 votes per share.
- 3. On February 26, 2024, The RBC Millennium Trust sold 2,085,296 shares of Class A Common Stock (the "Stock Sale") for an aggregate purchase price of \$82,765,398. In anticipation of the Stock Sale, on February 26, 2024, The RBC Millennium Trust redeemed 2,085,296 Symbotic Holdings Units in exchange for an equal number of shares of Class A Common Stock (the "Redemption"). In connection with the Redemption, the Symbotic Holdings LLC ("Symbotic Holdings") cancelled the Symbotic Holdings Units and the Issuer and cancelled and retired for no consideration the redeemed 2,085,296 shares of Class V-3 Common Stock.
- 4. Following the Stock Sale and the Redemption, Janet L. Cohen may be considered the beneficial owner of (i) 151,561,831 shares of Class V-3 Common Stock held of record by The RBC Millennium Trust and (ii) 13,858,114 shares of Class V-3 Common Stock and 545,835 shares of Class V-1 Common Stock held of record by the Jill Cohen Mill Trust, in each of which Ms. Cohen is a co-trustee and members of Ms. Cohen's immediate family are beneficiaries and, in each case, an equal number of the paired Symbotic Holdings Units.
- 5. On February 26, 2024, The RBC 2021 4 Year GRAT sold 2,279,097 shares of Class A Common Stock (the "GRAT Stock Sale") for an aggregate purchase price of \$90,457,360. In anticipation of the GRAT Stock Sale, on February 26, 2024, The RBC 2021 4 Year GRAT redeemed 2,279,097 Symbotic Holdings Units in exchange for an equal number of shares of Class A Common Stock (the "GRAT Redemption"). In connection with the GRAT Redemption, Symbotic Holdings cancelled the Symbotic Holdings Units and the Issuer cancelled and retired for no consideration the redeemed 2,279,097 shares of Class V-1 Common Stock.
- 6. On February 26, 2024, RJJRP Holdings, Inc. sold 602,158 shares of Class A Common Stock (the "RJJRP Stock Sale" and, together with the Trust Stock Sale and the GRAT Stock Sale, the "Spousal Stock Sales") for an aggregate purchase price of \$23,899,651. In anticipation of the RJJRP Stock Sale, on February 26, 2024, RJJRP Holdings, Inc. redeemed 602,158 Symbotic Holdings Units in exchange for an equal number of shares of Class A Common Stock (the "RJJRP Redemption" and, together with the Trust Redemption and the GRAT Redemption, the "Spousal Redemptions"). In connection with the RJJRP Redemption, Symbotic Holdings Cancelled the Symbotic Holdings Units and the Issuer cancelled and retired for no consideration the redeemed 602,158 shares of Class V-1 Common Stock.
- 7. Following the Spousal Stock Sales and the Spousal Redemptions, Janet L. Cohen may be considered to have an additional indirect pecuniary interest in (i) 163,355,074 shares of Class V-3 Common Stock and 2,292,405 shares of Class V-1 Common Stock held of record by The RBC 2021 4 Year GRAT, of which Richard B. Cohen is trustee and the sole beneficiary, (ii) 41,549,600 shares of Class V-3 Common Stock and 2,215,990 shares of Class V-1 Common Stock held of record by RJJRP Holdings, Inc., of which Richard B. Cohen is a shareholder and the President and Chief Executive Officer, and (iii) 2,431,133 shares of Class V-3 Common Stock held of record by the Richard B. Cohen is trustee and the sole beneficiary and, in each case, an equal number of the paired Symbotic Holdings Units (such units (suc
- 8. (Continued from Footnote 7) Janet L. Cohen does not have voting or investment control over the Spousal Units and disclaims beneficial ownership of the Spousal Units except to the extent that Ms. Cohen may be considered to have an indirect pecuniary interest therein. This report shall not be deemed an admission that the Reporting Persons are the beneficial owners of the Spousal Units for purposes of Section 16 or for any other purpose.
- 9. On February 26, 2024, the Richard B. Cohen Revocable Trust sold 33,449 shares of Class A Common Stock (the "Trust Stock Sale") for an aggregate purchase price of \$1,327,591. In anticipation of the Trust Stock Sale, on February 26, 2024, the Richard B. Cohen Revocable Trust redeemed 33,449 Symbotic Holdings Units in exchange for an equal number of shares of Class A Common Stock (the "Trust Redemption"). In connection with the Trust Redemption, Symbotic Holdings cancelled the Symbotic Holdings Units and the Issuer cancelled and retired for no consideration the redeemed 33,449 shares of Class V-3 Common Stock.
- 10. The term "Symbotic Holdings Units" is used herein to represent limited liability company units of Symbotic Holdings and an equal number of paired shares of Class V-1 Common Stock or Class V-3 Common Stock of the Issuer, which, pursuant to the limited liability company agreement of Symbotic Holdings, are together redeemable by the holder on a one-for-one basis for a share of Class A Common Stock of the Issuer, subject to conversion rate adjustments for stock splits, stock dividends, reclassification and other similar transactions, and in accordance with other terms and conditions set forth in Symbotic Holdings' Second Amended and Restated Limited Liability Company Agreement, dated as of June 7, 2022. Upon redemption, the Issuer will cancel the Symbotic Holdings Units and cancel and retire for no consideration the redeemed shares of Class V-1 Common Stock or Class V-3 Common Stock, as applicable.

Remarks:

/s/ Corey Dufresne, Attorney-in-Fact for Janet L. Cohen /s/ Corey Dufresne, Attorney-in-

/s/ Corey Dufresne, Attorney-in-Fact for RBC Millennium Trust 02/28/2024

** Signature of Reporting Person

Date

02/28/2024

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.